



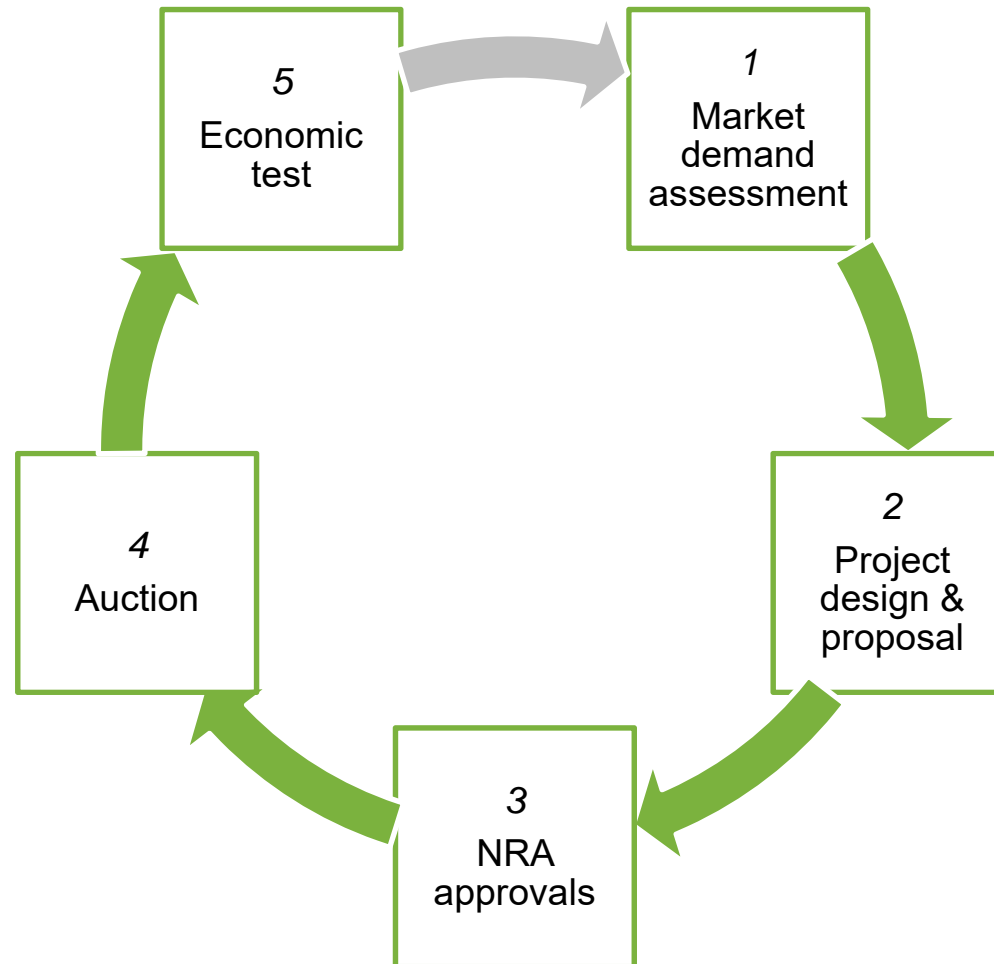
Coordinated Network Development Plan 2019

Gas Connect Austria

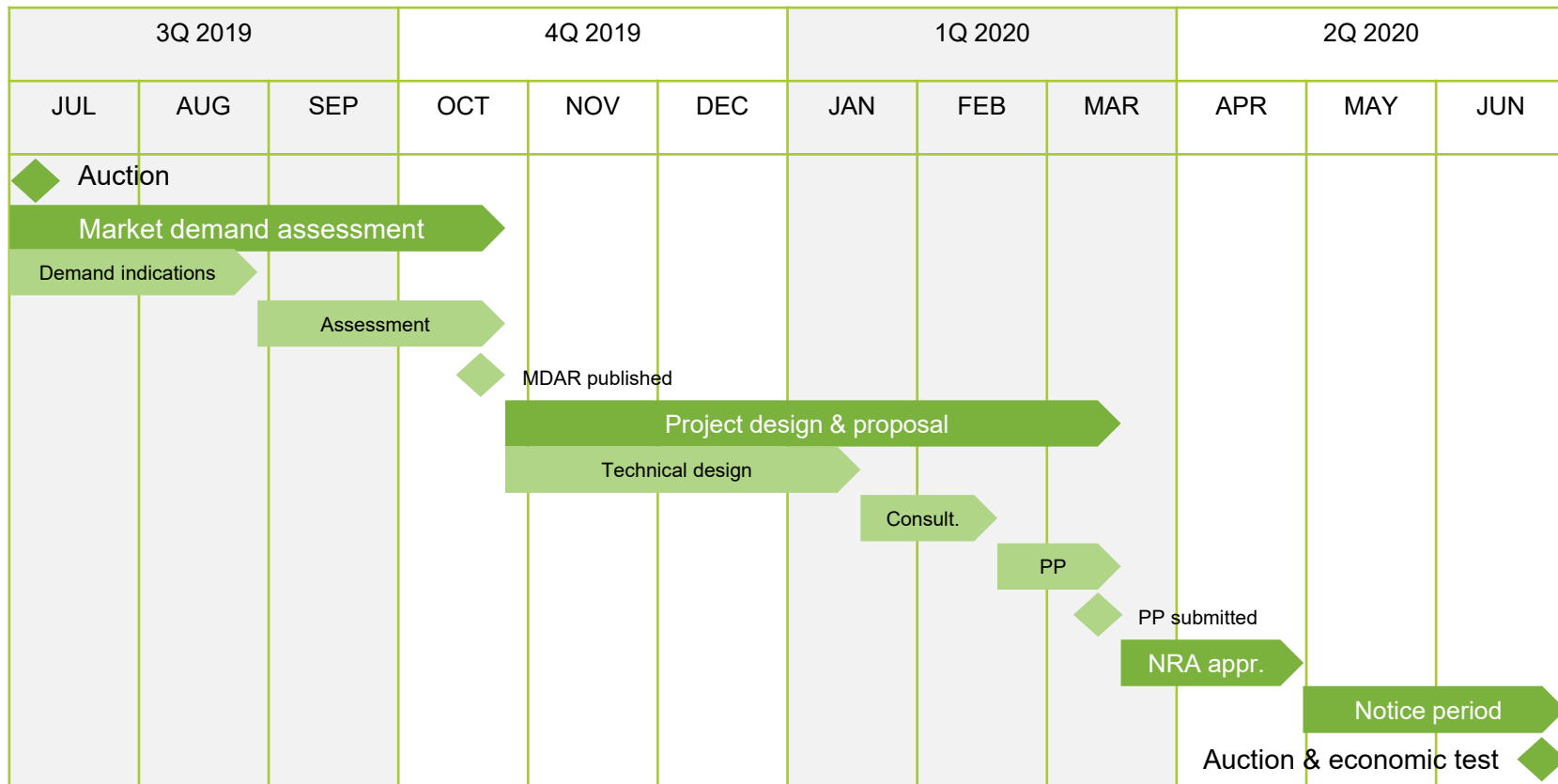
Vienna, 15 October 2019

Michael Unterberger / Sales Transmission & Distribution

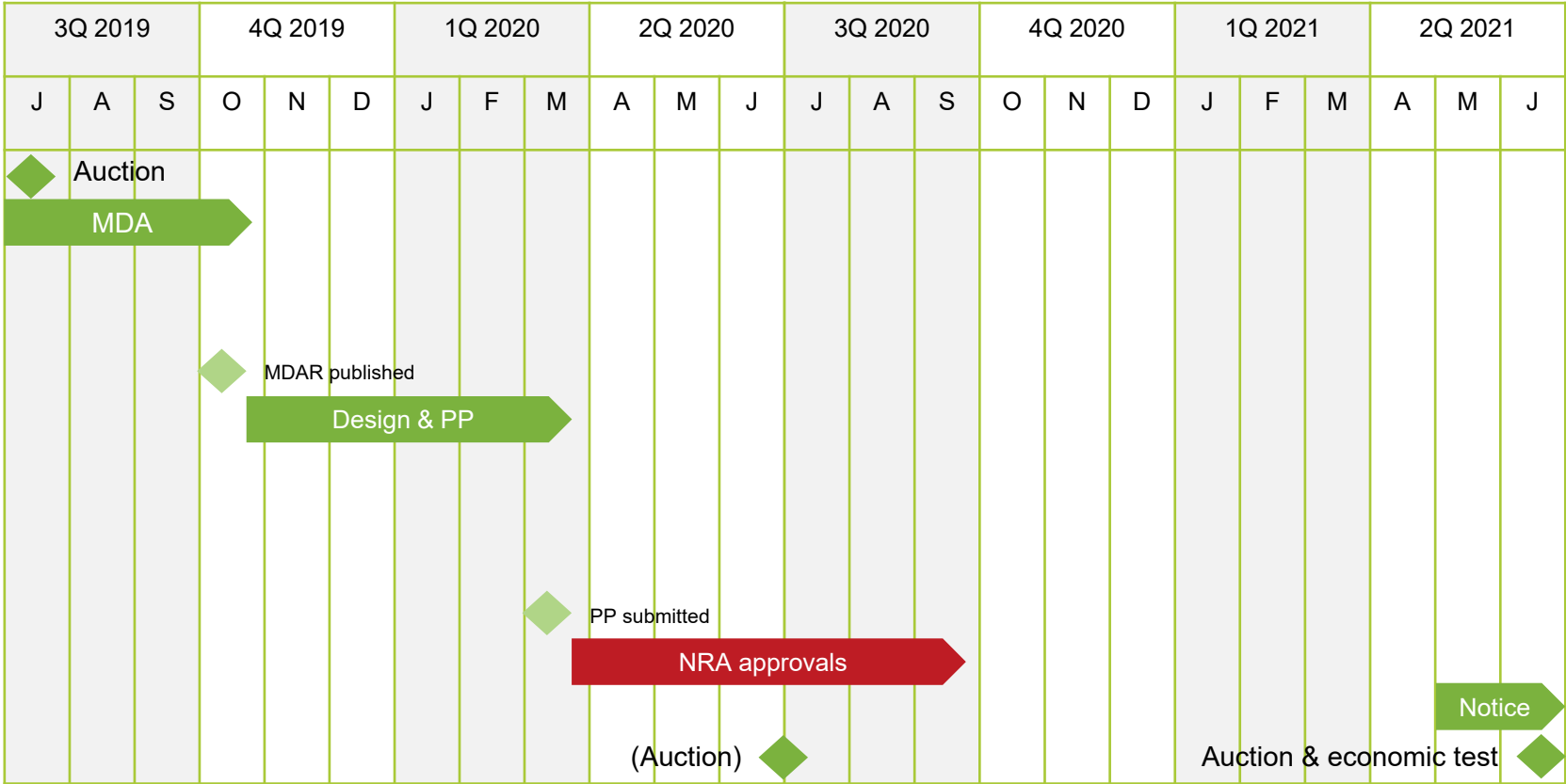
The incremental capacity lifecycle



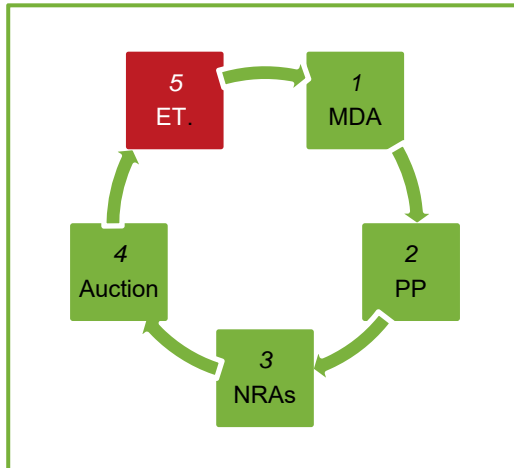
A more linear breakdown...



...but...



Project: Überackern



Profile

- Direction GE→AT
- 225,000 Nm³/h

Next steps

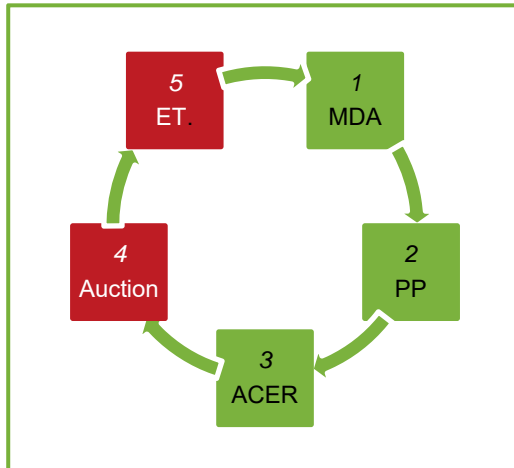
- Develop variant 'Grand Wheeling'
- No VTP access planned for time being
- Potential: German E/X zone merger



Commercial

- FZK
- 1 offer level
- 15 gas years, starting 2022
- Negative economic test

Project: Mosonmagárvár



Profile

- Direction HU→AT
- Variants
 - 120,000 Nm³/h
 - 570,000 Nm³/h
 - 1,000,000 Nm³/h
- Implementation time 4.5 yrs

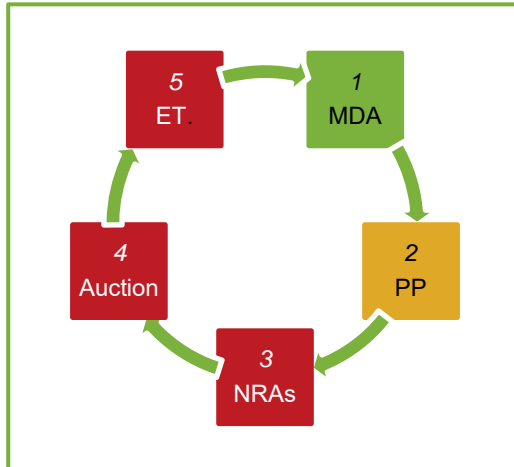
Next steps

- Develop „small variant“ w/ FGSZ
- Auctioning of offer levels in July 2021

Commercial

- PCI project
- FZK
- 2 offer levels
- 15 gas years, starting 2024
- ACER decision

Project: Murfeld



Profile

- Direction SI \leftrightarrow AT
- SI \rightarrow AT 614,000 Nm³/h
- AT \rightarrow SI 391,000 Nm³/h
- Implementation time 4.5 yrs

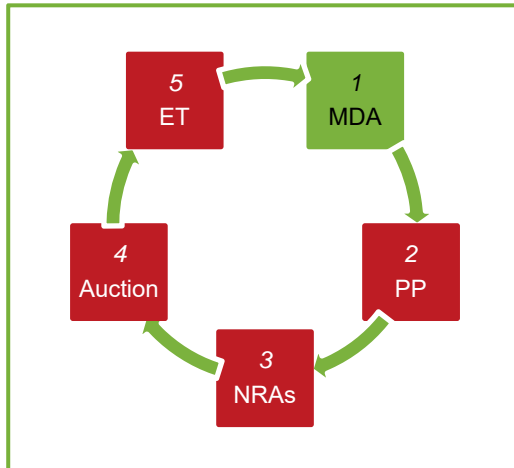
Next steps

- Assess further development possibilities w/ SI TSO Plinovodi

Commercial

- PCI project
- FZK
- 15 gas years
- Krk LNG

Project: BACI



Profile

- Direction CZ ← → AT
- Variants
 - 750,000 Nm³/h
 - 1,480,000 Nm³/h
- Implementation time 4.5 yrs

Next steps

- Further development according to market requirements
- New demand indication received

Commercial

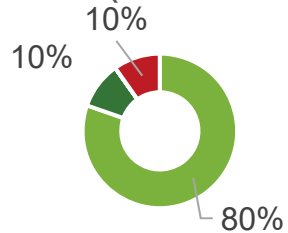
- PCI Project
- FZK
- „On hold“ during TRU pilot phase

Too good to be TRU

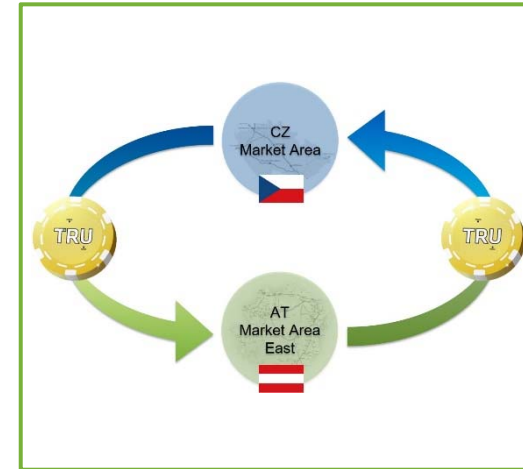
Profile

- New service
- Connecting CZ \leftrightarrow AT
- 10,000 Nm³/h
- Use of existing interconnections

TRU (CZ \rightarrow AT)



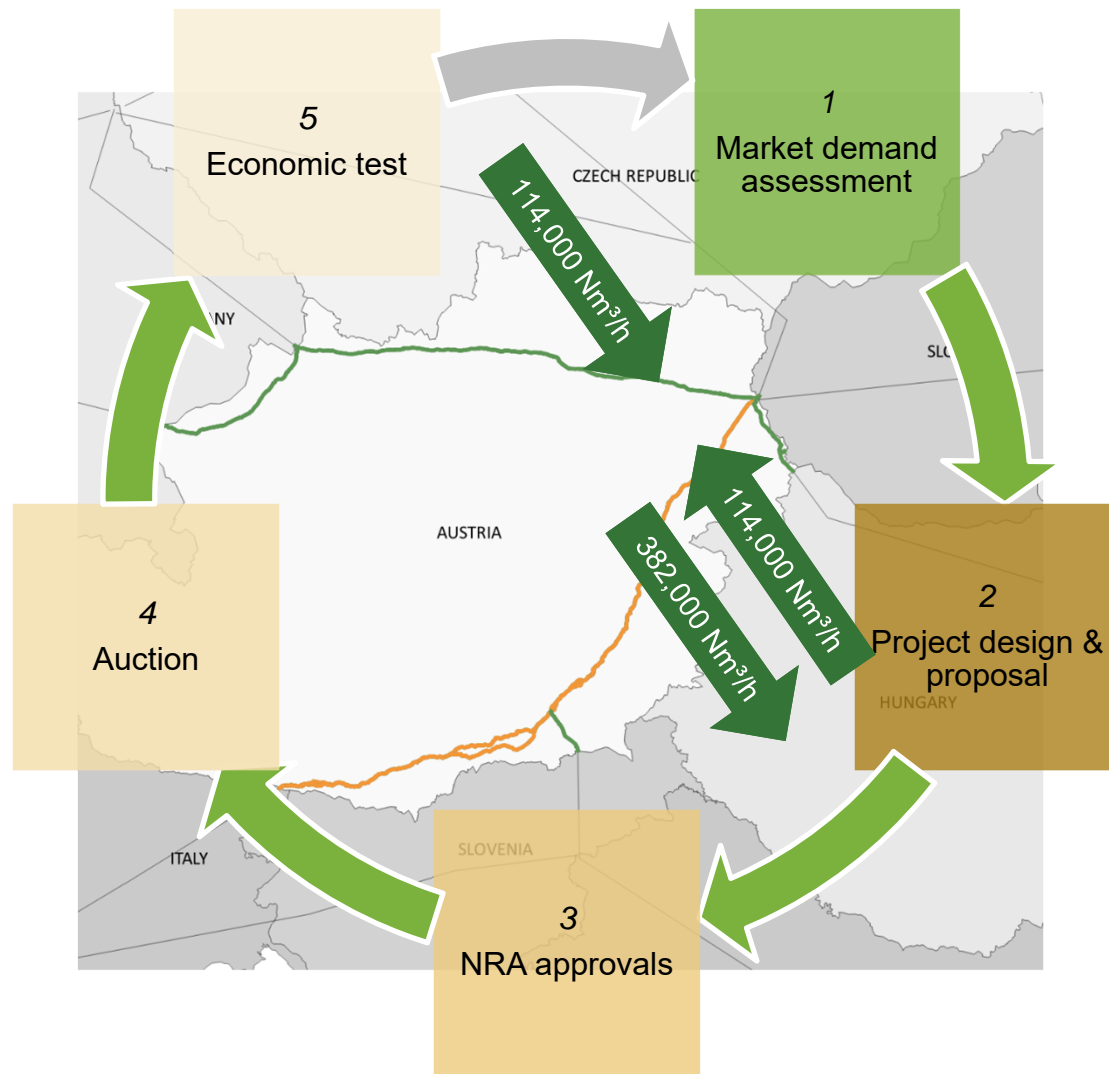
- Yearly product
- Quarterly product
- Unsold



Commercial

- One Stop Shop
- 1 booking – 1 contract
- Y / Q / M / DA services
- Pilot ends 1 October
- Assessment ongoing

Outlook: new demand indications received





Thank you.